

CRM Tax Services Rental Property Form

Rental & Royalty Income and Expense (Please fill out separate form for each rental property)

Tax Payer Name: _____

Property Type: Residential Commercial

Address: _____

If Vacation Home:

<i>Number of days rented</i>	
<i>Number of days used personally</i>	

- Property is owned by: Taxpayer Spouse Other _____
- Percentage of tax payer ownership if not 100%: _____
- Did you live in part of the rental property? Yes No
- If yes, what percentage did you occupy as a tenant? _____

Check if rented to a related party

Explain Relation: _____

Income	Amount	Expenses (Cont'd)	Amount
1. Total Rental Income for 2023		10. Licenses and permits	
2. Royalties received		11. Management fees	
Expenses	Amount	12. Mortgage interest (Form 1098)	
1. Advertising		13. Other interest	
2. Association dues		14. Repairs	
3. Auto miles driven		15. Supplies	
4. Travel		16. Property taxes	
5. Cleaning and Maintenance		17. Utilities	
6. Commissions		18. Other Expenses (description)	
7. Insurance			
8. Legal and professional fees			
9. Allocated tax preparation fees			

I certify the information I (we) provided on this form is true and I (we) have proof of the claims

Client Signature _____ Date _____